

**Publication of a regulated agreement entered into by the company**

**(Articles L 22-10-13 and R.22-10-17 of the French Commercial Code)**

**Signing of a commercial lease agreement between Bolloré SE and Financière de l'Odet SE**

Under the terms of a private deed dated 28 January 2021, Bolloré SE has signed a commercial lease with the company Financière de l'Odet SE in respect of premises covering a surface area of 621 m<sup>2</sup> which it owns within a building located at 51-51 bis Boulevard de Montmorency, Paris 75016.

**Board of Directors' approval**

In accordance with the provisions of Article L.225-38 of the French Commercial Code, the company's Board of Directors, after reading the conclusions of a property expert assigned to carry out an estimate of the rental value of the premises, authorised the signing of this commercial lease agreement at its meeting on 13 January 2021.

Cyrille Bolloré, Sébastien Bolloré, Yannick Bolloré, Cédric de Bailliencourt and Marie Bolloré, directors common to both companies did not take part in the deliberations or in the vote.

**Lease agreement's main terms and conditions**

- 9-year commercial lease effective as from 17 February 2022, with the option for the lessee to give notice at the end of each three-year period
- Early availability of the premises as from the signature of the lease to enable work to be carried out by Financière de l'Odet SE for an amount of around one million euros
- Payment of an annual rent of two hundred thousand euros, excluding charges and excluding VAT (unless subsequent option) as from the effective date of the lease

**Information relating to the agreement's interest for the company**

The signing of a commercial lease agreement enables our company to optimise the management of this property asset, primarily through the financing of renovation work.

**Information on the relationship between the price for the company and the last annual profit**

Under the lease agreement, Bolloré SE will receive an annual rent excluding charges of €200,000 and will benefit from the cost of renovation work on the premises being covered for around one million euros.

The last annual profit at 31 December 2019 amounted to €16,744,000